



Functional Course

PeopleSoft v9.2 Billing

Financials Supply Chain Management (FSCM)

Developed for implementation team members and functional end users, PeopleSoft Billing v9.2 training quickly introduces students to the set-up considerations, configuration, and transactional processing components of the Billing module. Through scenarios, real-world experiences from implementers, and hands-on activities, students gain an understanding of how to establish process and report on transactions.

Prerequisites:

- PeopleSoft v9.2 Foundations (FSCM)

Billing Overview

- Billing functionality overview
- Navigation within Module

9.2 Highlights

- Billing Dashboard
- Billing WorkCenter
- Simplified Billing Entry
- Enhanced Billing to Project Costing Integration
- Enhanced Integration with Payables

BI Configuration and Customers

- Billing General Configuration options
- BI Installation Options
- BI Business Unit Definitions
- Customer Structure
- Entering Customer Information
- Customer Aging and Customer Updates
- Product Related Configurations
- Bill Type, Bill Source, Bill Cycles, Bill by Identifier, Invoice Number ID, Origin, Collector, Credit Analyst, Payment Terms, Charge Code, Invoice Formatting

Working with Invoices

- Billing Interface
- Working with Interfaced Bills
- Correcting Errors
- Express Bills & Recurring Bills
- Installment Bills
- Generating Invoices (Finalize and Print)
- Invoice Adjustments
- Reviewing Invoice Information

Integration & Management of Accounting Entries

- Integration to other PS Modules (AR and GL)
- Unbilled Revenue
- Deferred Revenue
- Interunit Billing